

INDEX PERFORMANCE

| | Jun-20 | | | Comparative Change (in percent) | | | | |
|---------------------|----------|----------|----------|---------------------------------|---------|---------|----------|--------------|
| | High | Low | Close | 1-month | 3-month | 6-month | 12-month | Year-to-Date |
| PSE Index (PSEi) | 6,583.84 | 5,930.17 | 6,207.72 | 6.32 | 16.66 | (20.57) | (22.40) | (20.57) |
| All Shares Index | 3,862.09 | 3,510.22 | 3,645.17 | 5.42 | 12.58 | (21.60) | (25.51) | (21.60) |
| Financials Index | 1,361.19 | 1,192.30 | 1,233.96 | 4.89 | 0.84 | (33.79) | (28.26) | (33.79) |
| Industrial Index | 8,220.96 | 7,496.03 | 7,702.41 | 5.35 | 21.07 | (20.06) | (34.18) | (20.06) |
| Holding Firms Index | 6,716.32 | 6,019.77 | 6,453.34 | 8.52 | 23.31 | (15.00) | (16.22) | (15.00) |
| Property Index | 3,314.61 | 2,972.78 | 3,050.45 | 6.25 | 10.99 | (26.58) | (28.62) | (26.58) |
| Services Index | 1,443.00 | 1,353.11 | 1,403.68 | 3.03 | 17.75 | (8.32) | (17.98) | (8.32) |
| Mining & Oil Index | 5,470.55 | 4,437.57 | 5,210.27 | 19.43 | 25.19 | (35.61) | (31.36) | (35.61) |

AVERAGE DAILY VALUE TRADED (in Million Php)

| | May-20 (19 days) | Jun-20 (21 days) | Year-to-Date (120 days) | Comparative Change (in percent) | | | | |
|----------------------|---------------------|---------------------|----------------------------|---------------------------------|-----------|----------|----------|---------------------------|
| | | | | 1-month | 3-month | 6-month | 12-month | Year-to-Date ¹ |
| Total Market | 5,625.01 | 8,064.82 | 6,593.25 | 43.37 | 15.81 | 13.91 | (4.61) | (15.90) |
| Regular Market | 5,154.33 | 7,442.31 | 5,968.91 | 44.39 | 14.17 | 27.61 | 18.30 | (10.07) |
| Non-regular Market | 470.68 | 622.51 | 624.35 | 32.26 | 39.90 | (50.11) | (71.22) | (48.09) |
| Domestic Issues | 5,621.73 | 8,059.49 | 6,589.16 | 43.36 | 15.82 | 13.90 | (4.54) | (15.90) |
| Foreign Issues | 3.27 | 5.33 | 4.09 | 62.72 | 10.12 | 50.21 | (53.57) | (19.45) |
| Common | 5,584.90 | 8,012.29 | 6,534.43 | 43.46 | 16.44 | 14.21 | (4.42) | (16.28) |
| Preferred | 30.98 | 42.49 | 47.63 | 37.14 | (37.87) | (27.18) | 7.83 | 107.20 |
| Warrants & PDR | 6.14 | 4.73 | 7.23 | (22.97) | (50.96) | 78.56 | (76.24) | 4.70 |
| Dollar Denominated | 2.98 | 5.31 | 3.96 | 78.20 | 9.85 | 66.16 | (56.51) | (24.46) |
| Total Market | 5,625.01 | 8,064.82 | 6,593.25 | 43.37 | 15.81 | 13.91 | (4.61) | (15.90) |
| Financials Sector | 1,016.20 | 1,203.45 | 1,018.45 | 18.43 | 7.36 | 5.11 | (32.48) | (14.29) |
| Industrial Sector | 943.65 | 1,593.39 | 1,240.87 | 68.85 | 38.45 | 47.47 | (10.35) | (14.40) |
| Holding Firms Sector | 1,158.11 | 2,193.80 | 1,597.67 | 89.43 | 13.61 | (18.16) | 41.29 | (15.72) |
| Property Sector | 1,057.06 | 1,111.93 | 1,388.82 | 5.19 | (29.05) | (11.28) | (34.91) | (15.95) |
| Services Sector | 1,404.85 | 1,463.27 | 1,198.91 | 4.16 | 31.56 | 80.50 | (3.89) | (20.34) |
| Mining & Oil Sector | 36.67 | 115.16 | 68.96 | 214.09 | 70.30 | 12.86 | 16.38 | (43.57) |
| SME Board | 7.18 | 381.84 | 75.75 | 5,220.95 | 17,089.71 | 5,921.65 | 3,345.86 | 194.76 |
| ETF | 1.29 | 1.98 | 3.82 | 53.23 | (82.96) | 47.90 | 72.45 | 244.18 |

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

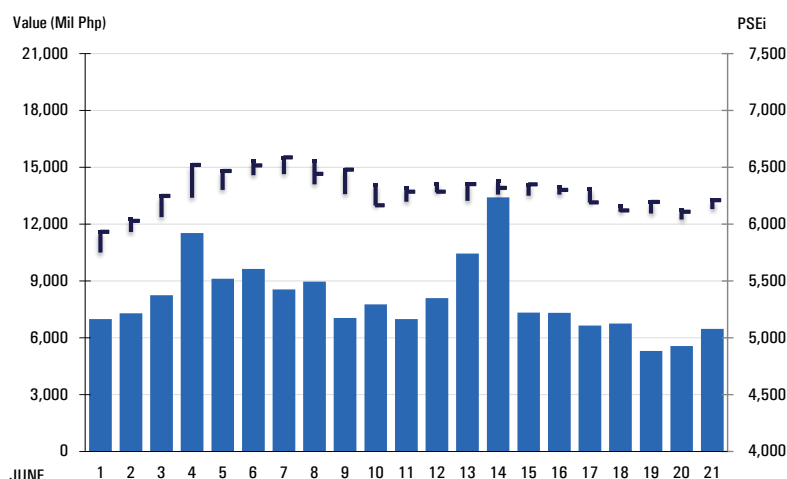
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MONTHLY REVIEW



STOCK MARKET REPORT

- The benchmark PSE Composite Index returned to the 6,000 level for the first time since March, capping the month of June at 6,207.72 points, up by 6.3% or 368.88 points from the previous month's close of 5,838.84 points. The primary driver for the market's recovery was optimism among investors as Metro Manila transitioned to general community quarantine after being locked down for over two months. However, on a year-to-date basis, the PSE Index was still down by 20.6% or 1,607.54 points from 7,815.26 points at the end of 2019.
- All six sector indices mirrored the main index's ascent, led by the Mining & Oil index which surged by 19.4% during the month. The Holding Firms index ended June with a monthly gain of 8.5%, followed by Property, Industrial, Financials, and Services indices which respectively grew by 6.3%, 5.4%, 4.9%, and 3.0%. The broader All Shares index likewise reported a growth of 5.4% or 187.47 points to 3,645.17 points at the end of the month from 3,457.70 points in May. The All Shares index capped the first semester of the year lower by 21.6% or 1,004.50 points from the 2019 closing level of 4,649.67 points.
- The total market capitalization (MCAP) of companies listed on the PSE expanded by 5.2% to P13.17 trillion in June 2020 from P12.53 trillion the preceding month, albeit down by 21.2% from P16.71 trillion at the end of 2019. Domestic MCAP, which excludes foreign firms, likewise rose by 5.6% during the month from P11 trillion in May, although also lower by 21.2% than the end-2019 figure of P13.95 trillion.
- The total value of shares traded through the Exchange during the month soared by 58.5% to P169.36 billion from P106.88 billion in May. Consequently, there was a substantial uptick in the daily average value traded in June to P8.06 billion from the P5.63 billion daily average the prior month. Total value turnover for the January to June period amounted to P791.19 billion, a 15.2% contraction from P932.94 billion in the same period in 2019. The average daily value turnover for the first semester of 2020 likewise fell by 15.9% to P6.59 billion from P7.84 billion in the comparable period a year ago.
- Foreign investors in June slightly widened the net foreign selling amount to P10.74 billion from P9.37 billion the previous month. On a cumulative basis, net foreign transactions for the first half of the year swung deep into selling territory at P68.29 billion, a reversal from the P21.26 billion net buying figure in the first half of 2019. During this period, 51.0% of market transactions were classified as foreign activity.
- The PSE welcomed MerryMart Consumer Corp. (MM) on 15 June 2020 as the first company to join the roster of listed firms at the Exchange for the year. MM was listed under the SME Board and raised a total of P1.59 billion in initial public offering (IPO) proceeds from the sale of 1.59 billion primary shares priced at P1 apiece. MM closed the month at P3.50, up by 250.0% from its IPO price.
- Altus Property Ventures, Inc. (APVI) listed on the PSE's SME Board by way of introduction on 26 June 2020, with 100 million shares priced at P10.10 apiece. APVI capped the month at P41.60 per share, up by 311.9% from its initial listing price.